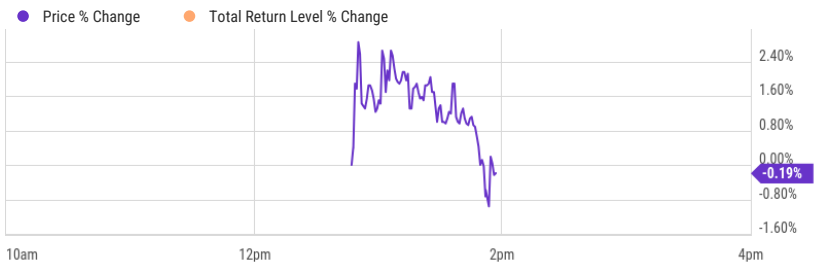


# Viking Holdings Ltd



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	--	--	--	--	--	--	--	625.10M	3.176B	4.710B	--
Operating Margin	--	--	--	--	--	--	--	-120.1%	2.02%	17.37%	--
EBIT Margin	--	--	--	--	--	--	--	-273.8%	27.13%	-28.96%	--
Effective Tax Rate	--	--	--	--	--	--	--	-0.24%	2.18%	-0.36%	--
Net Income	--	--	--	--	--	--	--	-2.112B	398.56M	-1.859B	--
EPS Basic	--	--	--	--	--	--	--	-4.895	0.9238	-4.309	--
EPS Diluted	--	--	--	--	--	--	--	-4.895	0.9238	-4.309	--

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	--	--	--	--	--	--	--	7.688B	7.857B	8.496B	8.496B
Total Liabilities	--	--	--	--	--	--	--	11.57B	11.35B	13.85B	13.85B
Financial Debt	--	--	--	--	--	--	--	4.749B	5.189B	5.296B	5.296B
Shareholders Equity	--	--	--	--	--	--	--	-3.887B	-3.497B	-5.354B	-5.354B

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	--	--	--	--	--	--	--	701.54M	372.66M	1.371B	--
Cash from Investing	--	--	--	--	--	--	--	-675.53M	-841.50M	-634.23M	--
Cash from Financing	--	--	--	--	--	--	--	963.44M	-80.93M	-479.65M	--
Free Cash Flow	--	--	--	--	--	--	--	-257.85M	-583.71M	695.00M	--

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	--	--	--	--	--	--	--	--	--	--	--
Payout Ratio	--	--	--	--	--	--	--	-2.43%	11.66%	-2.67%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	--	--	--	--	--	--	--	--	5.13%	-22.74%	--
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Return on Invested Capital	--	--	--	--	--	--	--	--	31.14%	-226.4%	--

Estimates	None	None	None	None	None	None	None	None
EPS	--	--	--	--	--	--	--	--
Revenue	--	--	--	--	--	--	--	--

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Viking Holdings Ltd is a travel company, with a fleet of 92 small, state-of-the-art ships, which view as floating hotels. It offer travel experiences on all seven continents in all three categories of the cruise industry—river, ocean and expedition cruising. The Group defines its products based on the type of cruise offering and language of the cruise service. The River segment provides river cruises outside the United States to English-speaking passengers. The Ocean segment provides ocean cruises to English-speaking passengers. Other includes operating segments that are not individually reportable, consisting of expedition cruises for English-speaking passengers ("Expedition")...

Currency: USD

Symbol: VIK	Price --
Sector: --	Price Target --
Industry: --	52 Week High --
Consensus Rating: --	52 Week Low --
Y-Rating: Avoid	Market Cap --
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	--	--	--	--	--	--	--
Price Return	--	--	--	--	--	--	--

\*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
VIK	--	--	--	--	--
TRIP	48.51%	-17.64%	-11.09%	376.14	2.170
LIND	-35.28%	-23.56%	-14.70%	--	0.6848
EXPE	43.28%	-8.58%	0.99%	25.02	1.564

\*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	--	--	--
Operating Income	--	--	--
EPS Basic	--	--	--
Total Dividends Paid	--	--	--
Book Value	--	--	--
Total Assets	--	--	--

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	--	--	--	--
PS Ratio	--	--	--	--
PB Ratio	--	--	--	--
Price/FCF	--	--	--	--
EV/EBITDA	--	--	--	--
EV/EBIT	--	--	--	--
EV/Revenue	--	--	--	--
EV/FCF	--	--	--	--
EV/Assets	--	--	--	--
P/E Forward	--	--	--	--
P/S Forward	--	--	--	--
PEG Forward	--	--	--	--

Risk	3Y	5Y	10Y
Beta	--	--	--
Standard Deviation	--	--	--
Historical Sharpe Ratio	--	--	--
Max Drawdown	--	--	--
VaR 5%	--	--	--
Historical Sortino	--	--	--

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